Casse882244appe011.88885C DDoc342 FFFidelc1.002212244 FFinteeedc1.002212241.89526252 DDessc Mair-15occumens Françe11.06f413

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address	FOR COURT USE ONLY	
Jacob Newsum-Bothamley Dinsmore & Shohl LLP 655 W Broadway Ste 800 San Diego, CA 92101		
619–400–0493		
Plaintiff or Attorney for Plaintiff		
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA		
In re:		
	CASE NO.: 8:23-bk-10571-SC	
The Litigation Practice Group P.C.	CHAPTER: 11	
Debtor(s).	ADVERSARY NUMBER: 8:24-ap-01138-SC	
Richard A. Marshack		
Plaintiff(s) Versus New Vision Debt LLC	SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY PROCEEDING [LBR 7004-1]	
(See Attachment A for names of additional defendants) Defendant(s)		

TO THE DEFENDANT(S): A Complaint has been filed by the Plaintiff against you. If you wish to defend against the Complaint, you must file with the court a written pleading in response to the Complaint. You must also serve a copy of your written response on the party shown in the upper left–hand corner of this page. The deadline to file and serve a written response is 11/20/2024. If you do not timely file and serve the response, the court may enter a judgment by default against you for the relief demanded in the Complaint.

A status conference in the adversary proceeding commenced by the Complaint has been set for:

Date: January 8, 2025

Time: 11:00 AM

Hearing Judge: Scott C Clarkson

Location: 411 W Fourth St., Crtrm 5C, Santa Ana, CA 92701

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Casse882244appe01.11.88885C Dixoc342 Fiftibelc1.002212244 Efintbeecelc1.002212241.189526252 Dixosc Mair-1500cumens Fragge22061413

You must comply with LBR 7016–1, which requires you to file a joint status report and to appear at a status conference. All parties must read and comply with the rule, even if you are representing yourself. You must cooperate with the other parties in the case and file a joint status report with the court and serve it on the appropriate parties at least 14 days before a status conference. A court–approved joint status report form is available on the court's website (LBR form F 7016–1.STATUS.REPORT) with an attachment for additional parties if necessary (LBR form F 7016–1.STATUS.REPORT.ATTACH). If the other parties do not cooperate in filing a joint status report, you still must file with the court a unilateral status report and the accompanying required declaration instead of a joint status report 7 days before the status conference. The court may fine you or impose other sanctions if you do not file a status report. The court may also fine you or impose other sanctions if you fail to appear at a status conference.

KATHLEEN J. CAMPBELL CLERK OF COURT

Date of Issuance of Summons and Notice of Status Conference in Adversary Proceeding: October 21, 2024

By: <u>"s/" Audrey Mccall</u>

Deputy Clerk



Casse88224app9011.88885C DDoc342 Filibelc11002212244 Effinbeedc11002212241.89526252 DDossc Mair-15oucumens Fragge3306f413

ATTACHMENT A

Names of plaintiffs and defendants

Plaintiff(s):	Defendant(s):
Richard A. Marshack	New Vision Debt LLC New Vision Debt Relief, LLC New Vision Debt Relief – 2 New Vision – 3 New Vision – 6 New Vision Capital Group, LLC New Vision Debt Relief LLC

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

DINSMORE & SHOHL, LLP, 655 West Broadway, Suite 800, San Diego, CA 92101

true and correct copy of ROCEEDING [LBR 7004	the foregoing document entent = 1] and (2) the accompany	itled: SUMMONS AND NOTICE OF STATUS CONFERENCE IN ADVERSARY ing pleading(s) entitled:
Complaint; Notice of Required Compliance with 7026 of Federal Rules of Bankruptcy Procedure; Early Meeting of Counsel and		
Status Conference Instruc	tions	
ill be served or was serve ated below:	ed (a) on the judge in chaml	pers in the form and manner required by LBR 5005-2(d); and (b) in the manner
Orders and LBR, the for (date)	regoing document will be se , I checked the CN owing persons are on the E	OF ELECTRONIC FILING (NEF): Pursuant to controlling General erved by the court via NEF and hyperlink to the document. On M/ECF docket for this bankruptcy case or adversary proceeding and ectronic Mail Notice List to receive NEF transmission at the email
		☐ Service information continued on attached page
entities at the last know copy thereof in a sealed Listing the judge here of the document is filed. Judge's Copy: The Honorable Scott C	I envelope in the United Sta onstitutes a declaration that	tcy case or adversary proceeding by placing a true and correct tes mail, first class, postage prepaid, and addressed as follows. mailing to the judge will be completed no later than 24 hours after
	al Building and Courthouse t, Suite 5130/Ctrm 5C	Service information continued on attached page
or (for those who conse Listing the judge here or	or entity served): Pursuant , I served the following p nted in writing to such servi	GHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state to F.R.Civ.P. 5 and/or controlling LBR, on (date) ersons and/or entities by personal delivery, overnight mail service, ce method), by facsimile transmission and/or email as follows. personal delivery on, or overnight mail to, the judge will be nt is filed.
I declare under penalty	of perjury under the laws of	Service information continued on attached page the United States that the foregoing is true and correct.
October 23, 2024	Bonnie Connolly	/s/ Bonnie Connolly
Date	Printed Name	Signature

2. SERVED BY UNITED STATES MAIL:

DEFENDANT

New Vision Debt LLC Registered Agents, Inc. 1401 21st Street, Suite R Sacramento, CA, 95811

DEFENDANT

New Vision Debt LLC DTH LLC, Manager 3485 Lakeside Drive, Apt. 205 Reno, NV 89509

DEFENDANT

New Vision Debt LLC Sarvenaz Esfahani, Manager Sania Hashempour, Manager 3857 Birch Street, Suite 25 Newport Beach, CA 92660

DEFENDANT

New Vision Debt LLC Registered Agents Inc. 30 N. Gould Street, Suite R Sheridan, WY 82801

DEFENDANT

New Vision Capital Group, LLC Incorp Services, Inc. 5716 Corsa Ave Westlake Village, CA 91362-7355

DEFENDANT

New Vision Capital Group, LLC Sarvenaz Esfahani Moarefian, Manager Sania Hashempour, Manager 3857 Birch Street, #25 Newport Beach, CA 92660

Courtesy Copy:

Call & Jensen Attn: Kyle Bevan 610 Newport Center Drive, Ste. 700 Newport Beach, CA 92660

UNITED STATES BANKRUPTCY COURT

Early meeting of Counsel and Status Conference Instructions

- 1. <u>Service of Order</u>. A copy of this Order re: Rule 26(f) Meeting, Initial Disclosures, and Scheduling Conference must be served with the summons and complaint. The proof of service of the summons and complaint must indicate that a copy of this order was served therewith.
- 2. <u>Local Bankruptcy Rule 7026-1</u>. Compliance with Local Bankruptcy Rule 7026-1 ("LBR 7026-1") is required in ALL adversary proceedings.
- 3. Rule 26(f) Meeting. Unless all defendants default, the parties must meet and confer pursuant to Rule 26(f) of the Federal Rules of Civil Procedure ("Rule 26(f) Meeting") at least 21 days before the status conference date set forth in the summons. The status conference set forth in the summons shall also serve as the initial Rule 16(b) Scheduling Conference in this adversary proceeding.

The parties are jointly responsible for arranging and attending the Rule 26(f) Meeting, which may be conducted in person or by telephone. During the Rule 26(f) Meeting, the parties must, at a minimum: (a) discuss the nature and basis of their claims and defenses and the possibilities for a prompt settlement or resolution of the case; (b) make or arrange for the initial disclosures required by Rule 26(a)(1); and (c) develop a proposed discovery plan. The discussion of claims and defenses must be substantive and meaningful. The parties are directed to approach the Rule 26(f) Meeting cooperatively and in good faith.

- **4.** <u>Initial Disclosures</u>. Rule 26(a)(1) states that a party must, without awaiting discovery request, provide to other parties:
 - a. The name and, if known, the address and telephone number for each individual likely to have discoverable information along with the subjects of that

- information that the disclosing party may use to support its claims or defenses, unless the use would be solely for impeachment.
- b. A copy of or a description by category and location of all documents, electronically stored information, and tangible things that the disclosing party has in its possession, custody, or control and may use to support its claims or defenses, unless the use would be solely for impeachment;
- c. A computation of each category of damages claimed by the disclosing party who must also make available for inspection and copying under Rule 34 the documents or other evidentiary material, unless privileged or protected from disclosure, on which each computation is based, including materials bearing on the nature and extent of injuries suffered; and
- d. For inspection and copying as under Rule 34, any insurance agreement under which an insurance business may be liable to satisfy all or part of a possible judgment in the action or to indemnify or reimburse for payments made to satisfy the judgment.

F.R.Civ.P.26(a)(1)(A). Rule 26(a)(1) requires a party to make its initial disclosures based on the information that is reasonably available to it. A party is not excused from making its disclosures because it has not fully completed its investigation of the case or because it challenges the sufficiency of another party's disclosures or because another party has not made its disclosures. F.R.Civ.P.26(a)(1)(E).

- 5. <u>Alternative Dispute Resolution ("ADR")</u>. The parties must explore the feasibility of ADR to reach a settlement or early resolution of the adversary proceeding. The specific reasons for any decision not to participate in a form of early ADR must be explained in the Joint Status Report. If the parties elect not to participate in an early ADR effort, the Court may nonetheless direct the parties to ADR before trial.
- **6.** <u>Discovery Plan.</u> At the Rule 26(f) Meeting, the parties must also discuss issues about preserving discoverable information and develop a proposed discovery plan. The discussion regarding discovery following the initial disclosures must address the relevance of the discovery

sought and the sequence and timing of such discovery, including whether the discovery will be conducted informally or formally. The deadlines in the discovery plan must be mutually agreeable, with a view to achieve resolution of the case with a minimum of expense and delay.

- 7. <u>Joint Status Report.</u> A status report must be filed within the time frames specified within LBR 7016-1(a)(2). The Joint Status Report must contain the information set forth in LBR 7016-1(a)(2), and a statement that the parties have completed the Rule 26(f) Meeting and made the initial disclosures required by Rule 26(a)(1). The Joint Status Report shall also serve as the written report of the Rule 26(f) Meeting. If Defendant(s) have not filed and served an answer to the Complaint, a Unilateral Status report is due seven (7) days prior to the first status conference hearing.
- **8.** <u>Status Conference/Rule 16(b) Scheduling Conference.</u> At the Rule 16(b) Scheduling Conference, the Court will review the discovery plan set forth in the Joint Status Report and set appropriate deadlines.

Counsel representing any party in conjunction with the Rule 26(f) Meeting, Joint Status Report, and Rule 16(b) Scheduling Conference must be authorized to bind the party on all matters to be covered.

- **9.** <u>Default.</u> If no response to the complaint is timely filed, plaintiff should request entry of default by the clerk <u>prior</u> to the status conference date set forth in the summons. F.R.Civ.P.55(a). Plaintiff may also request entry of a default judgment by filing and serving an appropriate motion. F.R.Civ.P.55(b)(2).
- 10. <u>Sanctions</u>. Failure to comply with these instructions may subject the responsible party and/or counsel to sanctions, which may include dismissal of the adversary proceeding. The failure of either party to cooperate in the preparation of timely filing of a

Joint Status Report or appear at the status conference may result in the imposition of sanctions under LBR 7016-1(f) or (g).

11. <u>Joint Pre-Trial Order</u>. Failure to timely file a Joint Pre-Trial order may subject the responsible party and/or counsel to sanctions, which may include dismissal of the adversary proceeding. The failure of either party to cooperate in the preparation of timely filing of a Joint Pre-Trial Conference or appear at the Joint Pre-Trial Conference may result in the imposition of sanctions under LBR 7016-1(f) or (g).

Honorable Scott C. Clarkson United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT

Early meeting of Counsel and Status Conference Instructions

- 1. <u>Service of Order</u>. A copy of this Order re: Rule 26(f) Meeting, Initial Disclosures, and Scheduling Conference must be served with the summons and complaint. The proof of service of the summons and complaint must indicate that a copy of this order was served therewith.
- 2. <u>Local Bankruptcy Rule 7026-1</u>. Compliance with Local Bankruptcy Rule 7026-1 ("LBR 7026-1") is required in ALL adversary proceedings.
- 3. Rule 26(f) Meeting. Unless all defendants default, the parties must meet and confer pursuant to Rule 26(f) of the Federal Rules of Civil Procedure ("Rule 26(f) Meeting") at least 21 days before the status conference date set forth in the summons. The status conference set forth in the summons shall also serve as the initial Rule 16(b) Scheduling Conference in this adversary proceeding.

The parties are jointly responsible for arranging and attending the Rule 26(f) Meeting, which may be conducted in person or by telephone. During the Rule 26(f) Meeting, the parties must, at a minimum: (a) discuss the nature and basis of their claims and defenses and the possibilities for a prompt settlement or resolution of the case; (b) make or arrange for the initial disclosures required by Rule 26(a)(1); and (c) develop a proposed discovery plan. The discussion of claims and defenses must be substantive and meaningful. The parties are directed to approach the Rule 26(f) Meeting cooperatively and in good faith.

- **4.** <u>Initial Disclosures</u>. Rule 26(a)(1) states that a party must, without awaiting discovery request, provide to other parties:
 - a. The name and, if known, the address and telephone number for each individual likely to have discoverable information along with the subjects of that

- information that the disclosing party may use to support its claims or defenses, unless the use would be solely for impeachment.
- b. A copy of or a description by category and location of all documents, electronically stored information, and tangible things that the disclosing party has in its possession, custody, or control and may use to support its claims or defenses, unless the use would be solely for impeachment;
- c. A computation of each category of damages claimed by the disclosing party who must also make available for inspection and copying under Rule 34 the documents or other evidentiary material, unless privileged or protected from disclosure, on which each computation is based, including materials bearing on the nature and extent of injuries suffered; and
- d. For inspection and copying as under Rule 34, any insurance agreement under which an insurance business may be liable to satisfy all or part of a possible judgment in the action or to indemnify or reimburse for payments made to satisfy the judgment.

F.R.Civ.P.26(a)(1)(A). Rule 26(a)(1) requires a party to make its initial disclosures based on the information that is reasonably available to it. A party is not excused from making its disclosures because it has not fully completed its investigation of the case or because it challenges the sufficiency of another party's disclosures or because another party has not made its disclosures. F.R.Civ.P.26(a)(1)(E).

- 5. <u>Alternative Dispute Resolution ("ADR")</u>. The parties must explore the feasibility of ADR to reach a settlement or early resolution of the adversary proceeding. The specific reasons for any decision not to participate in a form of early ADR must be explained in the Joint Status Report. If the parties elect not to participate in an early ADR effort, the Court may nonetheless direct the parties to ADR before trial.
- **6.** <u>Discovery Plan.</u> At the Rule 26(f) Meeting, the parties must also discuss issues about preserving discoverable information and develop a proposed discovery plan. The discussion regarding discovery following the initial disclosures must address the relevance of the discovery

sought and the sequence and timing of such discovery, including whether the discovery will be conducted informally or formally. The deadlines in the discovery plan must be mutually agreeable, with a view to achieve resolution of the case with a minimum of expense and delay.

- 7. Joint Status Report. A status report must be filed within the time frames specified within LBR 7016-1(a)(2). The Joint Status Report must contain the information set forth in LBR 7016-1(a)(2), and a statement that the parties have completed the Rule 26(f) Meeting and made the initial disclosures required by Rule 26(a)(1). The Joint Status Report shall also serve as the written report of the Rule 26(f) Meeting. If Defendant(s) have not filed and served an answer to the Complaint, a Unilateral Status report is due seven (7) days prior to the first status conference hearing.
- **8.** <u>Status Conference/Rule 16(b) Scheduling Conference.</u> At the Rule 16(b) Scheduling Conference, the Court will review the discovery plan set forth in the Joint Status Report and set appropriate deadlines.

Counsel representing any party in conjunction with the Rule 26(f) Meeting, Joint Status Report, and Rule 16(b) Scheduling Conference must be authorized to bind the party on all matters to be covered.

- **9.** <u>Default.</u> If no response to the complaint is timely filed, plaintiff should request entry of default by the clerk <u>prior</u> to the status conference date set forth in the summons. F.R.Civ.P.55(a). Plaintiff may also request entry of a default judgment by filing and serving an appropriate motion. F.R.Civ.P.55(b)(2).
- 10. <u>Sanctions</u>. Failure to comply with these instructions may subject the responsible party and/or counsel to sanctions, which may include dismissal of the adversary proceeding. The failure of either party to cooperate in the preparation of timely filing of a

Casse83224app9011.88855C DDocc341 Fifthelct1.002212244 Hightheeelct1.002212241.89526252 DDessc Malifradiopolylicetetinic Pragge 4.3 fo4 13

Joint Status Report or appear at the status conference may result in the imposition of sanctions under LBR 7016-1(f) or (g).

11. <u>Joint Pre-Trial Order</u>. Failure to timely file a Joint Pre-Trial order may subject the responsible party and/or counsel to sanctions, which may include dismissal of the adversary proceeding. The failure of either party to cooperate in the preparation of timely filing of a Joint Pre-Trial Conference or appear at the Joint Pre-Trial Conference may result in the imposition of sanctions under LBR 7016-1(f) or (g).

Honorable Scott C. Clarkson United States Bankruptcy Judge